



APPENDIX  
EXHIBIT A  
NEW JERSEY DEPARTMENT OF BANKING AND INSURANCE  
CERTIFICATION OF JOINT INSURANCE FUND PROFESSIONALS  
FOR THE FUND YEAR ENDING DECEMBER 31, 2023

I, Paul Forlenza, hereby certify that

- A. I am the Executive Director of the Burlington County Municipal Joint Insurance Fund, and am authorized to execute this certified statement. The terms and conditions for all renewal agreements or contracts, and the parties thereto, have not changed from the prior year, with exception of compensation as set forth below:

Service	Contractor	2022 Compensation Amount	2023 Compensation Amount
Actuary	The Actuarial Advantage	\$26,627	Not to exceed \$27,159
Administration / Executive Director	Arthur J. Gallagher Risk Management Services, Inc.	\$382,557 \$24,365 – EPL, POL, VDO, Cyber Commissions	Not to exceed \$390,208 \$25,600 – EPL, POL, & VDO Commissions
Administrative Consultant	PERMA Risk Management Services	\$29,648	Not to exceed \$30,241
Banking Trustee	BNY Mellon - JCMI	\$4,241	13 basis points based on the value of the statewide investment portfolio - \$125,000 minimum allocated statewide
Banking Services & Investments	Wilmington Trust/ M & T Bank	\$122	.05% of the market value of the investment portfolio
Investment Consultant	Northwest Financial	\$4,349	13 basis points based on the value of the statewide investment portfolio - \$125,000 minimum allocated statewide
Investment Advisor	Clearbrook Financial	\$9,895	Not Reappointed
Investment Advisor	Eagle Asset Management	Not Appointed	14 basis points based on the value of the FUND's invested assets as of the last day of each month.
Attorney	The DeWeese Law Firm, P.C.	\$75,441 \$18,750	Not to exceed \$76,950 \$750 per claim EPL/POL
Auditor	Bowman & Company	\$20,025	Not to exceed \$20,425
Claims Administration	Qual-Lynx	\$219,790 \$6,380 – Allocated file	Not to exceed \$233,421

		expenses \$4,100 – Property Subrogation fee	15% of non-litigated Property subrogation recoveries
Technology Risk Services	Wizer	\$7,244	\$6,520
Technology Risk Services	D2	\$95,060	\$87,320
Technology Risk Services Director	Secure Data Consulting Services	\$66,528	Not Reappointed
Technology Risk Services Director	Wintsec Consulting, LLC.	Not Appointed	\$37,400
JIF Website	JoyceMedia	\$4,680	Not to exceed \$4,680
Managed Care	Qual-Care	\$92,758	\$555 per claim fee
Payroll Auditor	Bowman & Company	\$12,119	Not to Exceed \$15,545
Property Appraiser	AssetWorks	\$19,482	\$24,733 Based on Anticipated Building Counts
Recording Secretary	Kristi Kristie	\$4,590	Not to exceed \$4,590
Safety Director	J. A. Montgomery Risk Control Services	\$140,583	Not to exceed \$145,503
	Right to Know	\$43,112	\$44,621
Law Enforcement Consultant	Christopher Winter	\$22,000	\$22,000
Subrogation Attorney	The DeWeese Law Firm, P.C.	\$29,066	Prior to suit – 25% recovery Issue not joined – 30% recovery  Issue joined – 33.3% recovery
Treasurer	Tom Tontarski	\$11,846	Not to exceed \$12,083
Underwriting Manager	Conner Strong & Buckelew Insurance Services	\$8,527	Not to exceed \$8,698
		\$24,365 – EPL, POL, VDO, Cyber Commissions	\$25,600 – EPL, POL, & VDO Commissions
Wellness Director	Target Wellness	\$30,701	Not to Exceed \$31,008

Service	Contractor	2022 Compensation Amount	2023 Compensation Amount
Liability Defense Panel	Capehart & Scatchard, PA	\$80,351	Assigned Defense Counsel - \$170 per hour Approved Associate - \$155.00 per hour Paralegal - \$90 per hour

Liability Defense Panel	Raymond, Coleman, Heinold & Norman, LLP	\$90,438	Assigned Defense Counsel - \$170 per hour Approved Associate - \$155.00 per hour Paralegal - \$90 per hour
Liability Defense Panel	Marshall, Dennehey, Warner, Coleman & Goggin	\$100,829	Assigned Defense Counsel - \$170 per hour Approved Associate - \$155.00 per hour Paralegal - \$90 per hour
Liability Defense Panel	Parker McCay	\$26,103	Not Reappointed
Liability Defense Panel	Madden & Madden, P.A	\$4,260	Assigned Defense Counsel - \$170 per hour Approved Associate - \$155.00 per hour Paralegal - \$90 per hour
Workers' Compensation Defense Panel	Pietras, Saracino, Smith, & Meeks, LLC	\$68,248	Assigned Defense Counsel - \$140 per hour Approved Associate - \$115 per hour Occupational Cases - \$140 per hour Paralegal - \$75 per hour Court Appearances - \$70
Workers' Compensation Defense Panel	Affanato Marut, LLC	\$15,415	Assigned Defense Counsel - \$140 per hour Approved Associate - \$115 per hour Occupational Cases - \$140 per hour Paralegal - \$75 per hour Court Appearances - \$70
Workers' Compensation Defense Panel	Capehart & Scatchard	\$25,677	Assigned Defense Counsel - \$140 per hour Approved Associate - \$115 per hour Occupational Cases - \$140 per hour Paralegal - \$75 per hour Court Appearances - \$70

- B. To the extent the terms and conditions of any renewal agreements or contracts, or the parties thereto, have changed since the prior year, copies of such renewal/new agreements or contracts are enclosed.

- C. I am aware that the New Jersey Department of Banking and Insurance will rely on this certification in connection with determination of the above-referenced Joint Insurance Fund's compliance with applicable law.

  
\_\_\_\_\_  
(Signature of Executive Director)

1-17-2023  
\_\_\_\_\_

(Date)

I, John Gural, hereby certify that:

- A. I am the Chairperson of the Burlington County Municipal Joint Insurance Fund and am authorized to execute this certified statement.
- B. I agree with the certified statements set forth above by the Executive Director.

  
\_\_\_\_\_  
(Signature of Chairperson)

January 17, 2023  
\_\_\_\_\_

(Date)